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Lieutenant Governor

State of Utah
DEPARTMENT OF NATURAL RESOURCES
Division of Oil, Gas & Mining

MICHAEL R. STYLER
Executive Director

JOHN R. BAZA
Division Director

Addendum to Reclamation Contract
Addendum Number 1

Green River Project, LLC, Green River Mine, S/019/058

January 23, 2006

A. G. Cooper
Green River Project, LLC
14405 Walter Road, Suite 330
Houston, Texas 77014

The operator provided latitude and longitude coordinates from a GPS unit delineating a new mine area boundary. Based on these coordinates, the Division created a map, which identifies this approximate 300x600 feet block as shown on the map, titled, "Mine Number S190058". A dashed line highlighted in marigold yellow identifies this rectangular shape. In addition, Mr. Allan G. Cooper, Managing Member of A Gold Co, LLC, Manager of Green River Project LLC, has Division authorization as signatory on Division contracts and forms.

This letter serves as an acknowledgment and approval of the following:

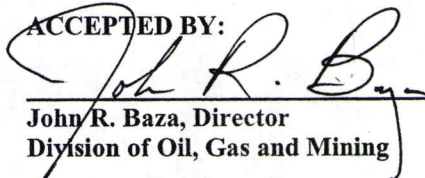
- Map titled "Mine Number S0190058" (based on an inspection completed Aug. 17, 2005), replaces Attachments C-4 (Site Marker Information) and C-5 (Green River Mine Site Dimensions);
- Articles of Organization identifying Allan G. Cooper as a Managing Member of A Gold Co, LLC which is a Manager of Green River Project, LLC

Nothing herein contained shall vary, alter, or extend any provision or condition of the Reclamation Contract. To the extent any conflict exists between this letter addendum and the Reclamation Contract, these terms shall control.

Please acknowledge with your signature, make a copy for your records, and return this letter with original signature to the Division.

The below signed, acknowledges and accepts these revisions and incorporates them into the June 3, 2005 Reclamation Contract.

ACCEPTED BY:


John R. Baza, Director
Division of Oil, Gas and Mining

1/24/06
Date


Allan G. Cooper
Manager, Green River Project, LLC

1/30/06
Date

RECEIVED
FEB 06 2006
DIV. OF OIL, GAS & MINING